

Code **ABS**
Company name Binh Thuan Agriculture Services JSC
Date 01/12/2021
Subject Result of private placement

Content:

Binh Thuan Agriculture Services JSC announced the result of private placement as follows:

1. Information on stock:

- Stock name: Binh Thuan Agriculture Services JSC
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 42,560,127 shares.
- Estimated capital amount need to be mobilized (based on par value): 425,601,270,000 VND
- Estimated capital amount need to be mobilized (based on offering price): 468,161,397,000 VND
- Beginning date: December 16, 2020
- Ending date: January 12, 2021.

2. Result of private placement:

- Total distributed shares: 42,560,127 shares, accounting for 100% total shares to be offered
- Selling price: 11,000 dongs/share
- Total proceeds: 468,161,397,000 VND
- Total expenses: 121,000,000 VND
- Total net revenue: 468,040,397,000 VND.

3. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned (share)	Number of shares distributed (share)	Number of shares owned after offering (share)	Owning ratio after offering
1	Tran Van Muoi	7,560,000	7,900,000	15,460,000	19.33%
2	Dinh Thi Sen	0	7,500,000	7,500,000	9.38%
3	Nguyen Viet Thang	0	7,500,000	7,500,000	9.38%

4	Tran Van Duong	2,750	3,560,127	3,562,877	4.45%
5	Nguyen Ba Lam	0	2,000,000	2,000,000	2.50%
6	Tran Duc Thanh	0	7,000,000	7,000,000	8.75%
7	Tran Van Chinh	0	7,100,000	7,100,000	8.88%